Form No. MGT-7

Form language

(•) English ( ) Hindi

Annual Return (other than OPCs and Small Companies)
[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

*All fields marked in * are mandatory*

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN): U66309PN2025PLC245747

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY): 29/08/2025

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY): 31/03/2026

(c) *Type of Annual filing: (•) Original ( ) Revised

(d) SRN of MGT-7 filed earlier for the same financial years:

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	BAJAJ ALTERNATE INVESTMENT MANAGEMENT LIMITED	BAJAJ ALTERNATE INVESTMENT MANAGEMENT LIMITED
Registered office address	S.No. 208/1B,Lohagaon,Viman nagar,Pune,Pune,Maharashtra,India,411014	S.No. 208/1B,Lohagaon,Viman nagar,Pune,Pune,Maharashtra,India,411014
Latitude details	18.56196	18.56196
Longitude details	73.91255	73.91255

(a) *Photograph of the registered office of the Company showing external building and name prominently visible: 577525836_Photograph of Registered Office with Director.jpg

(b) *Permanent Account Number (PAN) of the company: AA******2G

(c) *e-mail ID of the company: *****i.khandelwal@bajajfinserv.in

(d) *Telephone number with STD code: 02*******00

(e) Website | https://bajajalts.in/

iv *Date of Incorporation (DD/MM/YYYY) | 29/08/2025

v (a) *Class of Company (as on the financial year end date) | Public company

(Private company/Public Company/One Person Company)

(b) *Category of the Company (as on the financial year end date) | Company limited by shares

(Company limited by shares/Company limited by guarantee/Unlimited company)

(c) *Sub-category of the Company (as on the financial year end date) | Indian Non-Government company

(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company)

vi *Whether company is having share capital (as on the financial year end date) ◉ Yes ○ No

vii (a) Whether shares listed on recognized Stock Exchange(s) ○ Yes ◉ No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code

viii Number of Registrar and Transfer Agent

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent

ix * (a) Whether Annual General Meeting (AGM) held ◉ Yes ○ No

(b) If yes, date of AGM (DD/MM/YYYY) | 21/07/2026

(c) Due date of AGM (DD/MM/YYYY) | 31/12/2026

(d) Whether any extension for AGM granted ○ Yes ◉ No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities: 1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance activities	64	Financial service activities, except insurance and pension funding	0

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given: 1

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held
1	L65923PN2007PLC130075		BAJAJ FINSERV LIMITED	Holding	100

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	25000000.00	20000000.00	20000000.00	20000000.00
Total amount of equity shares (in rupees)	250000000.00	200000000.00	200000000.00	200000000.00

Number of classes: 1

Class of shares Equity	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of equity shares	25000000	20000000	20000000	20000000
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	250000000	200000000	200000000	200000000

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes: 0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	5000000	0	5000000.00	50000000	50000000	
Increase during the year	15000000.00	0.00	15000000.00	150000000.00	150000000.00	0.00
i Public Issues	0	0	0.00	0	0	
ii Rights issue	15000000	0	15000000.00	150000000	150000000	0
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify 0	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify 0	0	0	0.00	0	0	
At the end of the year	20000000.00	0.00	20000000.00	200000000.00	200000000.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify 0	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify 0	0	0	0.00	0	0	
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company: INE2T5X01016

ii Details of stock split/consolidation during the year (for each class of shares): 0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☑ Nil

Number of transfers:

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes 0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes 0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes | 0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0.00	0.00	0.00	0.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	0.00	0.00	0.00	0.00

v Securities (other than shares and debentures) | 0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover	0
ii * Net worth of the Company	95600533

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	19999994	100.00	0	0.00

10	Others	0	0.00	0	0.00
	Total	19999994.00	100	0.00	0

Total number of shareholders (promoters) | 1

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	**Percentage**	**Number of shares**	**Percentage**
1	Individual/Hindu Undivided Family				
	(i) Indian	5	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	1	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	0	0.00

10	Others	0	0.00	0	0.00
	Total	6.00	0	0.00	0

Total number of shareholders (other than promoters) | 6

Total number of shareholders (Promoters + Public/Other than promoters) | 7.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	**Category**	
1	Individual - Female	0
2	Individual - Male	6
3	Individual - Transgender	0
4	Other than individuals	1
	Total	7.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	**Address**	**Date of Incorporation**	**Country of Incorporation**	**Number of shares held**	**% of shares held**

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
[Details of Promoters, Members (other than promoters), Debenture holders]

Details	**At the beginning of the year**	**At the end of the year**
Promoters	1	1
Members (other than promoters)	6	6
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	0	0	0	0	0	0
B Non-Promoter	0	3	1	2	0.00	0.00
i Non-Independent	0	3	1	2	0	0
ii Independent	0	0	0	0	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	0	3	1	2	0.00	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date: 5

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
SREENIVASAN SIVASUBRAMONIAM	03206811	Director	1	
ATUL DAFRIA	AHKPD3812A	CFO	0	
LAKSHMI VENUGOPALAN IYER	09494539	Managing Director	0	
NAMRATA SURANA SHAH	CJWPS6461E	Company Secretary	0	
RISHI SURESH KAPIL	10605337	Director	1	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year | 3

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
LAKSHMI VENUGOPALAN IYER	09494539	Managing Director	15/01/2026	Change in designation
ATUL DAFRIA	AHKPD3812A	CFO	02/02/2026	Appointment
NAMRATA SURANA SHAH	CJWPS6461E	Company Secretary	15/01/2026	Appointment

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IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held | 1

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Extra Ordinary General Meeting	15/09/2025	7	5	100

B BOARD MEETINGS

*Number of meetings held | 4

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	15/09/2025	3	3	100
2	06/11/2025	3	2	66.67
3	13/01/2026	3	3	100
4	16/02/2026	3	3	100

C COMMITTEE MEETINGS

Number of meetings held: 0

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	21/07/2026 (Y/N/NA)
1	SREENIVASAN SIVASUBRAMONIAM	4	4	100	0	0	0	Yes
2	LAKSHMI VENUGOPALAN IYER	4	4	100	0	0	0	Yes
3	RISHI SURESH KAPIL	4	3	75	0	0	0	Yes

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered: 0

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
	Total		0.00	0.00	0.00	0.00	0.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered: 1

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	ATUL DAFRIA	CFO	2087103	0	0	155156	2242259.00
	Total		2087103.00	0.00	0.00	155156.00	2242259.00

C *Number of other directors whose remuneration details to be entered

0

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
	Total		0.00	0.00	0.00	0.00	0.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

◉ Yes ◯ No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS

☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES

☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder	7

XIV Attachments

(a) List of share holders, debenture holders	Details of Shareholder or Debenture holder.xlsm
(b) Optional Attachment(s), if any	Note to MGT 7 sd.pdf MGT 8_Bajaj Alt Investment Management.pdf Details of Shareholder or Debenture holder.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of Bajaj Alternate Investment Management Limited as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on (DD/MM/YYYY) 31/03/2026

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:
A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
1 its status under the Act;
2 maintenance of registers/records & making entries therein within the time prescribed therefor;
3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central

Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5 closure of Register of Members / Security holders, as the case may be.
6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
7 contracts/arrangements with related parties as specified in section 188 of the Act;
8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15 acceptance/ renewal/ repayment of deposits;
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;
18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by	DEVENDRA VASANT DESHPANDE Digitally signed by DEVENDRA VASANT DESHPANDE Date: 2026.09.18 19:57:48 +05'30'
Name	Devendra Deshpande
Date (DD/MM/YYYY)	17/09/2026
Place	Pune

Whether associate or fellow:

○ Associate ◉ Fellow

Certificate of practice number	6*1*

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person	52469
*(b) Name of the Designated Person	NAMRATA SURANA SHAH

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 6 dated* (DD/MM/YYYY) 13/01/2026 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.

2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by** RISHI SURESH KAPIL Digitally signed by RISHI SURESH KAPIL Date: 2026.09.19 13:21:19 +05'30'

*Designation

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator

1*6*5*3*

***To be digitally signed by** NAMRATA SURANA SHAH Digitally signed by NAMRATA SURANA SHAH Date: 2026.09.18 19:49:02 +05'30'

(●) Company Secretary ( ) Company secretary in practice

*Whether associate or fellow:

(●) Associate ( ) Fellow

Membership number 5*4*9

Certificate of practice number

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN) AC5935823

eForm filing date (DD/MM/YYYY) 18/09/2026

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

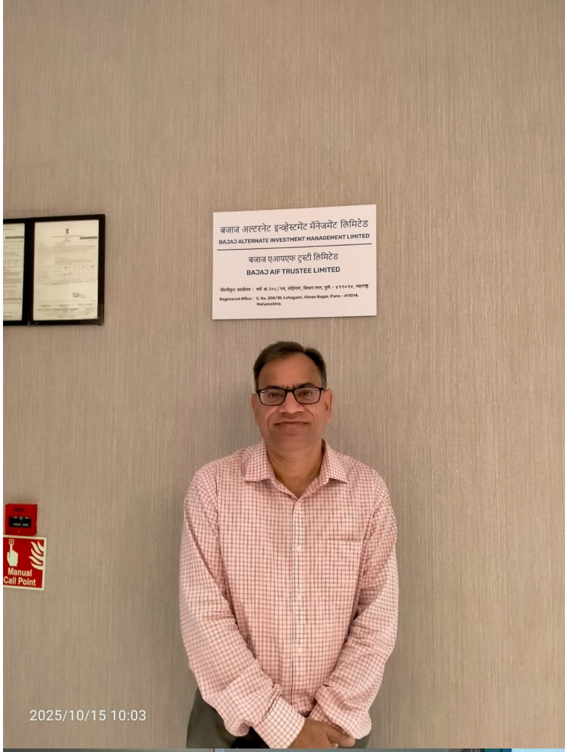
This eForm has been taken on file maintained by the registrar of companies through electronic mode and on the basis of statement of correctness given by the filing company.

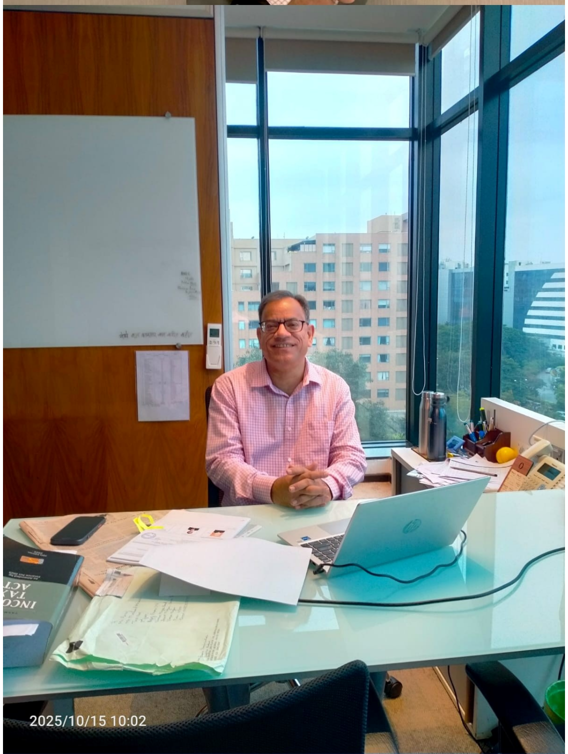
For Office Use Only:

eForm Service request number(SRN)	AC5935823
eForm filing date(DD/MM/YYYY)	19/09/2026

Certification signature by DS REGISTRAR OF COMPANIES PUNE <parvez.naikwadi@gmail.com>, Validity Unknown

Digitally signed by DS REGISTRAR OF COMPANIES PUNE
Date: 2026.09.20 07:16:28 IST


बजाज अल्टरनेट इन्व्हेस्टमेंट मॅनेजमेंट लिमिटेड
BAJAJ ALTERNATE INVESTMENT MANAGEMENT LIMITED
बजाज एआयएफ ट्रस्टी लिमिटेड
BAJAJ AIF TRUSTEE LIMITED
नोंदणीकृत कार्यालय : सर्वे क्र. २०८/१ब, लोहेगाव, विमान नगर, पुणे - ४११०१४, महाराष्ट्र
Registered Office : S. No. 208/1B, Lohegaon, Viman Nagar, Pune - 411014, Maharashtra.
Manual Call Point
2025/10/15 10:03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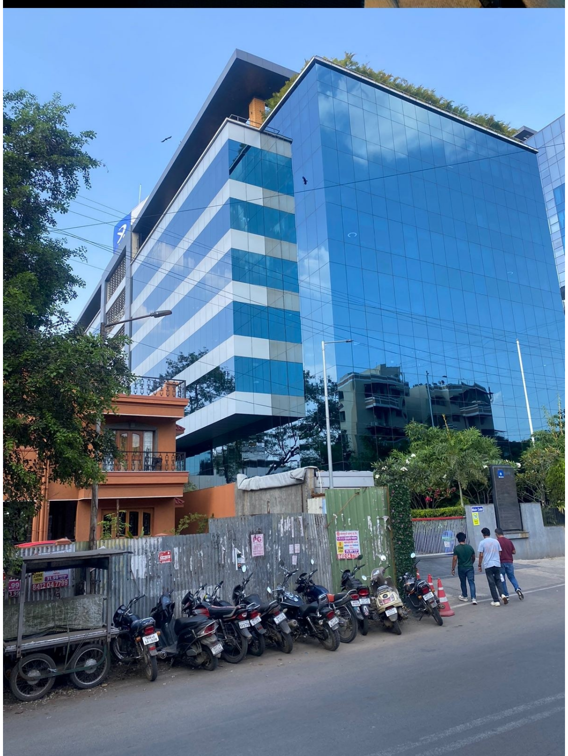

NOTE FOR MGT -7

Date: 17 September 2026

Pursuant to Section 92 of the Companies Act, 2013, Bajaj Alternate Investment Management Limited (the "Company"/ BAIML) is required to file its Annual Return in Form MGT-7 with the Registrar of Companies within 60 days from the date of the Annual General Meeting.

With reference to:

1. Clause VI(B) with respect to shareholding pattern, it is hereby submitted that:

   Bajaj Alternate Investment Management Limited is a wholly owned subsidiary of Bajaj Finserv Limited (BFS). Being a public company, it is required to have minimum 7 members. 6 shares are held by six individuals (1 share each) with BFS as the beneficial owner. The Company has filed form MGT-6 with MCA for the same. The six individual shareholders of the Company are nominees of BFS and not the promoters of BAIML.

   In terms of section 2(69) of the Companies Act, 2013, *"promoter" means a person—*
   (a) who has been named as such in a prospectus or is identified by the company in the annual return referred to in section 92; or

   In view of the above definition and considering that the nominee shareholders of BFS are not promoters, the Company has categorized them as Individuals in the category *Public/Other than promoters.* The shareholding pattern is also enclosed to the form.

2. In the form at <u>IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY</u> in the field of <u>ISIN</u>, the Company has mentioned its ISIN.

   It is submitted that:

   The Company, being a wholly owned subsidiary is exempt from the applicability of Rule 9A of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and accordingly was not required to obtain an ISIN.

   The Board approved appointment of KFIN Technologies Limited as the Registrar and Transfer Agent. However, as on 31 March 2026, all the shares of the Company were held in physical format only. The Company has voluntarily obtained an ISIN which has been keyed in the form.

FOR BAJAJ ALTERNATE INVESTMENT MANAGEMENT LIMITED

NAMRATA SURANA SHAH

Digitally signed by NAMRATA SURANA SHAH
Date: 2026.09.18 12:35:42 +05'30'

NAMRATA SURANA SHAH
COMPANY SECRETARY
MEMBERSHIP NO: A52469
Address/Place of signing:
3rd Floor, Panchshil Tech Park,
Above ICICI Bank, Viman Nagar,
Pune, Maharashtra, India, 411014

DVD & ASSOCIATES
Company Secretaries
+ 91 - 9823239397
devendracs@gmail.com
Pune I Mumbai I Kolhapur I Yavatmal I Dubai

FORM NO. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of **BAJAJ ALTERNATE INVESTMENT MANAGEMENT LIMITED** as required to be maintained under the Companies Act, 2013 (the Act) and the rules made there under for the financial year ended on 31st March, 2026. In our opinion and to the best of my information and according to the examinations carried out by us and explanations furnished to us by the company, its officers and agents, I / we certify that:

A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. During the aforesaid financial year, the Company has complied with provisions of the Act & Rules made there under in respect of:

1. Its status under the Act;

The Company is Public Limited Company having paid up capital of 20 Crores. The Company is also a Wholly owned subsidiary of a Listed Company.

2. Maintenance of registers / records & making entries therein within the time prescribed therefore;

The Company has duly maintained all the statutory registers and has made necessary entries in the registers.

3. Filing of forms and returns with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within the prescribed time;

The Company has duly filed the forms and returns with the Registrar of Companies. The Company was not required to file any form or return with Central Government, Regional Director, the Tribunal, Court or other authorities.

4. Calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return

D V D & Associates Company Secretaries FCS:6099 CP:6515 respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;

The Company has called, convened and held all the Board Meetings and meeting of members as per the requirement of Companies Act, 2013 as stated in the Annual return in respect of which meetings, proper notices and shorter notice wherever required were given and the proceedings, if any, have been properly recorded in the Minute Book / registers maintained for the purpose and the same have been signed.

5. Closure of Register of Members / Security holders, as the case may be.

The Company was not required to close its register of members during the year under scrutiny.

6. Advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;

The Company has not given advances or loans to its Directors / and / or persons or firms or companies referred in Section 185 of the Act.

7. Contracts / arrangements with related parties as specified in Section 188 of the Act;

The Company has not entered into any of the transactions with related parties which are covered under approval of Section 188 of the Companies Act, 2013 and hence was not required to comply with the provisions of Section 188 of the Act for approval.

8. Issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;

The Company during the period under review has made issue and allotment of 1,50,00,000 Equity Shares of Rs. 10/- each on Rights Basis on 29th September 2025 and has complied with the provisions of Companies Act, 2013.

There was no transfer / transmission / buy back of securities / redemption of preference shares / debentures / conversion of shares / securities during the year under scrutiny.

9. Keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act.

The Company has not kept in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares.

D/D & Associates
FCS:6099
CP:6515
Company Secretaries

10. Declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with Section 125 of the Act;

The Company has not declared dividend during the year and was also not required to transfer the funds to Investor Education and Protection Fund in accordance with Section 125 of the Act.

11. Signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;

The Company has duly complied with the provisions of Section 134 in respect of signing of the Audited Financial Statements.

12. Constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;

The Company has complied with the provisions pertaining to appointment of whole time Key Managerial Personnel. The Board of the Company is properly constituted.

During the period under review Company has appointed Ms. Lakshmi Iyer as Managing Director and Chief Executive Officer of the Company with effect from 15th January 2026.

Further Company has made an appointment of Mr. Atul Dafria as a Chief Financial Officer and Whole Time Key Managerial Personnel of the Company with effect from 2nd February 2026.

The Company has appointed Ms. Namrata Surana Shah, as a Company Secretary and Whole Time Key Managerial Personnel of the Company with effect from 15th January 2026.

The Company has complied with the provisions of Companies Act, 2013 w.r.t. appointments made during the period under review.

13. Appointment/ reappointment/ filling up casual vacancies / ratification of auditors as per the provisions of section 139 of the Act;

The Company has complied with the provisions of section 139 of the Act. The Company has appointed M/s. KKC & Associates LLP, Chartered Accountant as 1st Statutory Auditors of the Company till the conclusion of first Annual General Meeting of the Company.

14. Approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;

DVD & Associates FCS:6099 CP:6515 Company Secretaries

The Company was not required to take approvals from the Central Government, Tribunal, Registrar, Court or such other authorities under the various provisions of the Act.

15. Acceptance/ renewal/ repayment of deposits;

The Company has not accepted / renewed or repaid deposits during the year under scrutiny.

16. Borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;

The Company has not borrowed any money from its directors, members, public financial institutions, banks and others.

17. Loans and investments or guarantee given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act;

During the period under review Company has not given any loans or provided guarantee or security in connection with a loan to other bodies corporate or persons or acquired by way of subscription, purchase or otherwise, the securities of any other body corporate which fall under the provisions of section 186 of the Act.

18. Alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

The Company during the period under review has altered its Memorandum of Association for Capital clause due to increase in authorised share capital and has complied' with the provisions of the Companies Act, 2013.

There is no alteration in Articles of Association of the Company during the period under review.

FOR DVD & ASSOCIATES
Company Secretaries

DVD & Associates ★ FCS:6099 CP:6515 ★ Company Secretaries

DEVENDRA V DESHPANDE
Proprietor
FCS:6099 CP 6515
PR No: 7711/2026
UDIN: F006099H001520425

Date: 17.09.2026
Place: PUNE

Sr. No.	Type of shareholder/ debenture holder	Category of shareholder	Details of shareholder/ debenture holder	Name of shareholder/ debenture holder	Type of security held	Class of security held	Folio Number / Reference Number	DP ID-Client Id-Account Number	Nationality/ Country of incorporation	Gender	Type of Identifier	Identification No.	Occupation	Number of security held	Nominal value per security	Total amount of securities held (in INR)
1	Entity	Promoter	Body corporate (not mentioned above)	Bajaj Finserv Limited	Equity	Equity	1	Not applicable	India	Not applicable	CIN	L65923PN2007PLC130075	Business	19999994	10	199999940.00
2	Individual	Other than promoter	Not applicable	Rajagopalan V	Equity	Equity	2	Not applicable	India	Male	Income Tax PAN	AEPPR6142F	Private employment	1	10	10.00
3	Individual	Other than promoter	Not applicable	S Sreenivasan	Equity	Equity	3	Not applicable	India	Male	Income Tax PAN	AXHPS3941E	Private employment	1	10	10.00
4	Individual	Other than promoter	Not applicable	Rishi Suresh Kapil	Equity	Equity	4	Not applicable	India	Male	Income Tax PAN	AFBPK9305G	Private employment	1	10	10.00
5	Individual	Other than promoter	Not applicable	Anish Amin	Equity	Equity	5	Not applicable	India	Male	Income Tax PAN	ADJPA9247M	Private employment	1	10	10.00
6	Individual	Other than promoter	Not applicable	Anant Gopal Marathe	Equity	Equity	6	Not applicable	India	Male	Income Tax PAN	AGZPM4846P	Private employment	1	10	10.00
7	Individual	Other than promoter	Not applicable	Ramaswamy Subramaniam	Equity	Equity	7	Not applicable	United States	Male	Income Tax PAN	BHFPS3881Q	Private employment	1	10	10.00