

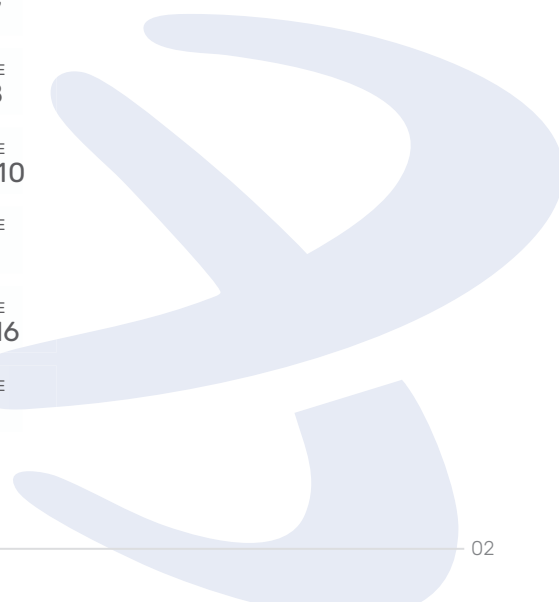


A New Chapter in **ALTERNATIVE INVESTING**

*Institutional-grade alternative investments,
built on 100 years of trust.*

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100

YEARS OF BAJAJ GROUP

DIVERSE SECTORS:



Finance



Insurance



Consumer Products



Engineering and Renewables

A Journey of Innovation,
Progress and Nation Building

Founded by
Late Jamnalal Bajaj

MARKET
CAPITALIZATION

\$113 Bn

PART OF NIFTY 50 INDEX



Ranked among the Top 20 in Forbes Global 2000 (2025)

OUR SCALE & IMPACT:

40+

COMPANIES

1,65,000+

EMPLOYEES

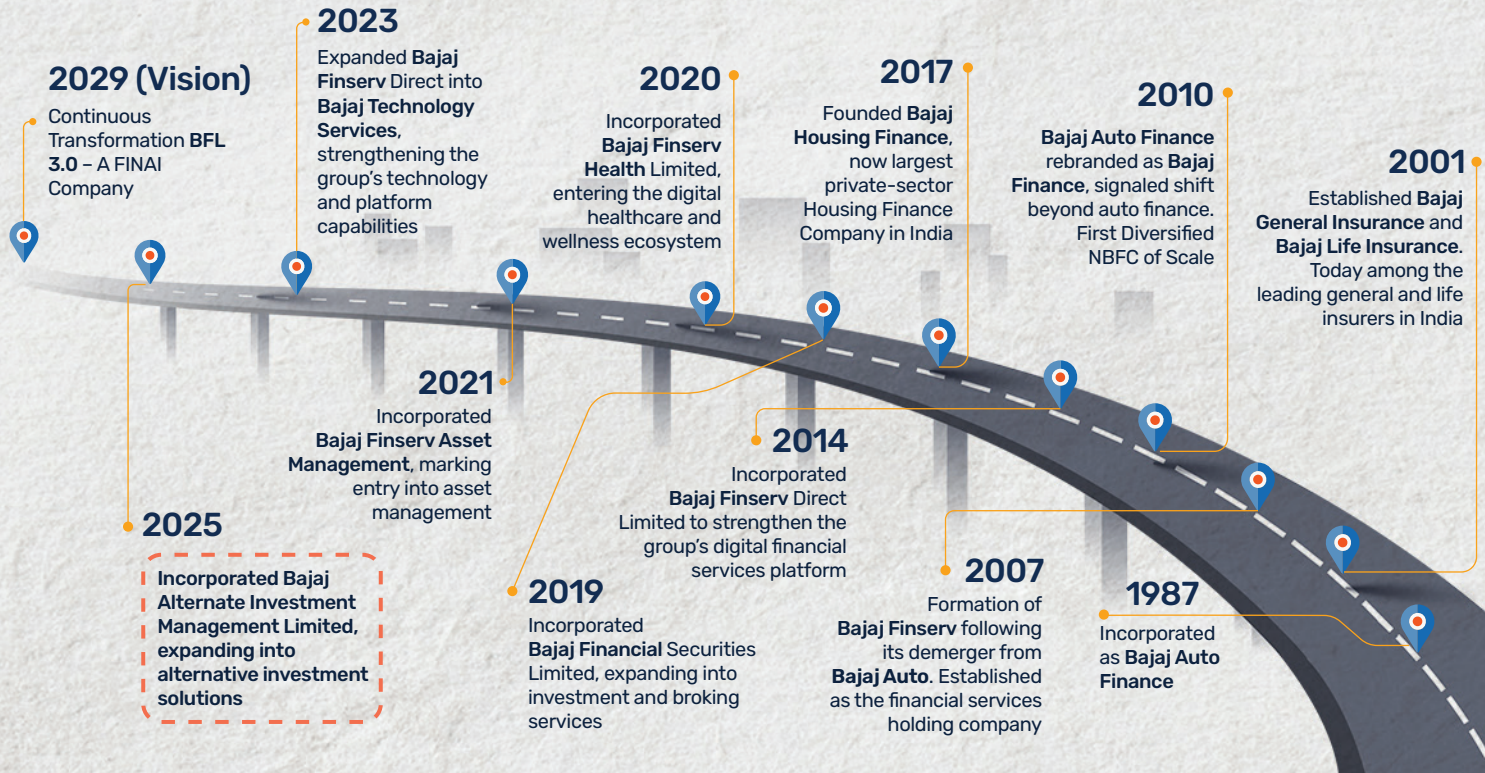
As on 23rd March 2026

70+

COUNTRIES

THE EVOLUTION OF BAJAJ FINSERV

A Financial Lifecycle Partner to Every Indian



*Largest non-deposit taking housing finance company

THE BAJAJ FINSERV ECOSYSTEM

Serving Customers Across Every Financial Need

Lending



-  BAJAJ FINANCE
-  BAJAJ HOUSING FINANCE

Protection



-  BAJAJ GENERAL
-  BAJAJ LIFE
-  BAJAJ HEALTH

Investment Platforms



-  BAJAJ BROKING
-  BAJAJ MUTUAL FUND
-  BAJAJ MARKETS
-  BAJAJ ALTS

Technology Backbone

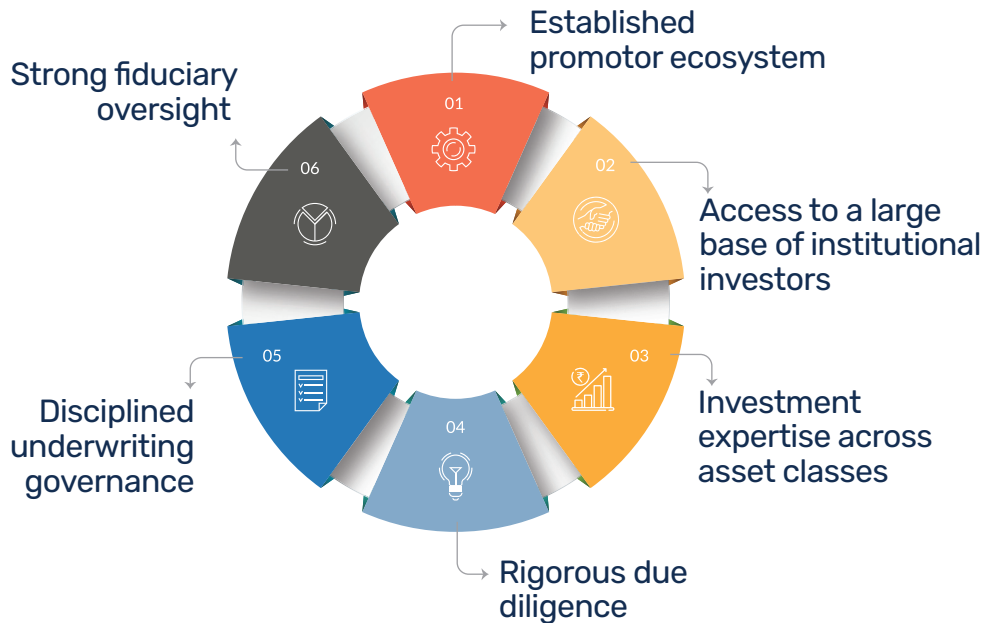


-  BAJAJ TECH.AI

Reaches 1 in Every 3 Households

THE BAJAJ EDGE

Backed by a Global Investor Ecosystem



Some of our Marquee Investors[#]

Vanguard Group	Blackrock INC
Norges Bank	UBS AG
JP Morgan Chase	Deutsche Bank
Credit Suisse Group	Goldman Sachs group
Mizuho Financial Group Inc	Swiss Life AG

[#]BFS & BFL investors

BAJAJ FINSERV

Board of Directors



Sanjiv Bajaj

Chairman & Managing Director – Bajaj Finserv Ltd

Leads one of India's most diversified financial services platforms with a consumer-first digital approach. Holds board roles across Bajaj Group financial entities.

Leadership Journey: President – CII.



Rajiv Bajaj

Director

Transformed Bajaj Auto into a global motorcycle and EV-focused leader. Currently the Managing Director – Bajaj Auto Ltd.

Leadership Journey: Led end-to-end functions at Bajaj Auto (R&D, Manufacturing, Sales).



Naushad Forbes

Independent Director

Chairs the steam engineering companies within the Forbes Marshall Group. Currently the Co-Chairman of Forbes Marshall.

Leadership Journey: Consulting Professor – Stanford University; President – CII.



Anami Narayan Roy

Independent Director

Leads the philanthropic initiatives at the Vandana Foundation. Currently on the Indian advisory board of Encore Capital Group and TrueNorth Private Equity Fund.

Leadership Journey: Advisor to Governor (AP); Commissioner of Police – Mumbai; Former Director General of Police, Maharashtra.



Radhika Haribhakti

Independent Director

Veteran Investment Banker. Advised large corporates and led their equity and debt offerings in domestic and international capital markets. Currently provides advisory services at RH Financial and serves as independent director on multiple corporate boards

Leadership Journey: Bank of America, JM Morgan Stanley, DSP Merrill Lynch



Pramit Jhaveri

Independent Director

Build a distinguished 32-year career at Citi Bank. Currently serves as an advisor and mentor to startups, family offices, and corporates; trustee on the boards of several philanthropic, non-profit entities in India and Advisor – Premji Invest, PJT Partners.

Leadership Journey: CEO – Citibank India; Vice Chairman – Banking for Citi – Asia Pacific



Sanjiv Nandan Sahai

Independent Director

A distinguished IAS officer with over 3 decades of experience in policy-making, infrastructure, and governance. Currently serves as Director General of Power Foundation of India and as Director of Prime Ministers Museum and Library.

Leadership Journey: Prime Minister's Office; MD & CEO – DIMTS; Advisor – IDFC, Former Secretary – Ministry of Power; Former Finance Secretary of the Delhi Government.



Rajeev Jain

Director

Built Bajaj Finance into a leading digital lending powerhouse with pan-India scale. Currently the Vice Chairman & Managing Director – Bajaj Finance Ltd

Leadership Journey: Senior leadership roles at GE, American Express & AIG.



Manish Kejriwal

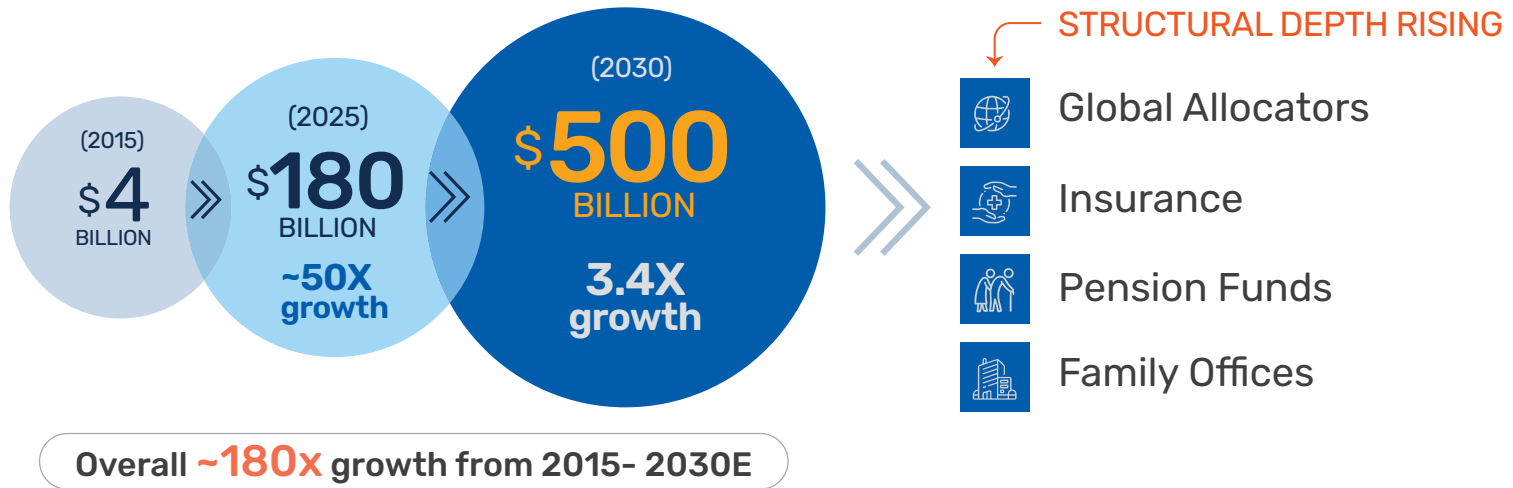
Director

Led large-scale private equity investments in India. Currently serves as the Managing Partner – Kedaara Capital and Member of the Alternative Investment Policy Advisory Committee (SEBI).

Leadership Journey: Established Temasek Holdings (India); Partner – McKinsey & Company; Goldman Sachs; World Bank.

INDIA'S ALTERNATIVE INVESTMENT LANDSCAPE

Alternatives emerging as a core allocation
within India's evolving investment ecosystem



Bajaj Alts is strategically positioned to participate in India's next phase of alternatives-led wealth creation.

THE NEXT CHAPTER



BAJAJ ALTS

Institutional-grade alternative investments for sophisticated investors

Alternative investment platform from one of India's most trusted financial services conglomerate

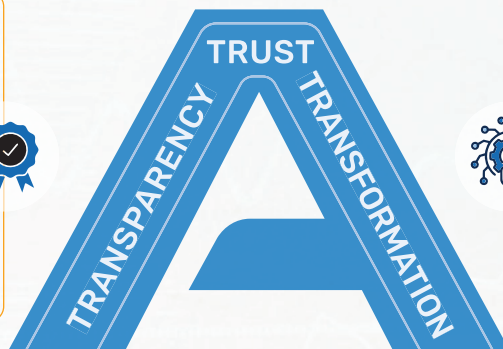


Focused on long-term wealth creation

Focus on delivering consistent alpha

Research-driven, carefully crafted strategies

Trusted, tech-enabled alternatives platform



Multi-strategy approach through:

- Private Equity & Venture Capital
- Real Estate
- Listed Equity
- Quantitative Long Only



Anchored in Bajaj Group's legacy, stability and governance.
Committed to disciplined investing and transparency.

WHAT SETS US APART

Built on
Legacy

Driven by
Ambition

Defined by
Differentiation

Empowered by
Talent

Multi-Strategy Alternatives Platform

- Not limited to monoline products
- Focused on achieving \$1B immediate targets through diversified strategies
- Designed to deliver consistent alpha across market cycles

Tech-Enabled Platform

- Powered by the Group's evolving AI and data infrastructure
- Technology-driven insights for sharper decisions and transparency



Ecosystem Advantage

- Access to select early-stage and growth opportunities through the Bajaj group's business ecosystem and relationships

Experienced Team

- Decades of rich experience across fund management, capital markets, alternatives, and leadership team

Skin in the game

- Significant skin in the game with sponsor commitments

FOUR STRATEGIES. ONE TRUSTED PLATFORM.



PRIVATE EQUITY & VENTURE CAPITAL

AI Edge



REAL ESTATE

Office Growth



LISTED EQUITY

Connecting Dots



QUANTITATIVE LONG ONLY

Opportunistic Alpha



PRIVATE EQUITY & VENTURE CAPITAL

AI Edge

Participate in AI led investment opportunities and enterprises in India.



Focus on:

- Investing in India's AI Megatrend
- Access to amongst India's largest AI ecosystems
- High-potential AI-led:
 - Products and tools
 - Consumer & Enterprise Applications

LED BY A TEAM WITH



Strong deal sourcing and evaluation expertise



Portfolio management and exit capabilities



Sectoral insights



Extensive promoter relationships



Collective team experience of over **40 years**



Girish Jhunjhunwala
Fund Manager –
PE & VC Investments



Mangesh Anaokar
Fund Manager –
VC Investments

PRIOR EXPERIENCE:

- Bajaj Finserv
- Brand Capital (Times Group)
- Kotak Mahindra Group
- PwC • KPMG

REAL ESTATE

Office Growth





Strategic equity investments in Grade A commercial office developments across India's top six cities.



Focus on:

- Partnering with top-tier developers
- Proprietary deal flow via BHFL network
- Concentrated bets in high-growth micro-markets
- Full-cycle exposure driving higher IRRs

LED BY A TEAM WITH

 <p>Deep sector expertise</p>	 <p>Proven execution track record</p>	 <p>Market cycle experience</p>	 <p>Transaction experience across asset class</p>
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Collective team experience across Real Estate investing of over **40 years**



Sanchit Bhatia
Head - Real Estate Fund



Gaurav Shah
Vice President

PRIOR EXPERIENCE:

- Brookfield • CDPQ
- CBRE • Morgan Stanley
- Tishman Speyer • Welspun One
- Embassy REIT

LISTED EQUITY

Connecting Dots


The Listed Equity strategy (including PMS) targets superior long-term capital appreciation through a research-driven, flexi-cap approach.




Focus on:

- Diversity – large, mid, and select small-cap Indian companies
- Thematic, Macro & Policy aware investment philosophy
- Robust risk management practices to ensure superior outperformance over multi-year horizons
- Flexibility to adapt across market cycles


LED BY A TEAM WITH




Market expertise



Multi cycle experience



Risk discipline



Strong Foundation in Research & Thematic Investing



Collective team experience of over **40 years**



Jitendra Gohil
CIO – Listed Equities



Archit Singhal
Head – PMS



Sadanand Shetty
Head – AIF

PRIOR EXPERIENCE:

- Kotak Alts
- Credit Suisse Wealth
- Barclays • Bank of America
- Centrum • Nomura

QUANTITATIVE LONG ONLY

Opportunistic Alpha

A systematic, data driven investment philosophy designed to deliver consistent, risk adjusted alpha through disciplined quantitative processes.



Focus on:

- Dynamic multi-dimensional factor and sector selection powered by a proprietary analytical engine that adapts to evolving market regimes and factor signals
- High-liquidity, institutional-grade Indian equities, primarily within but not limited to BSE 500
- Driven by a systematic, data-backed research and investment philosophy

LED BY A TEAM WITH



Deep expertise in quantitative research driven by a team of PhD professionals



Strong portfolio construction capabilities



Experience in multi-factor investing across market cycles



A disciplined approach to risk management



Collective team experience of over **30 years**



Chetan Mehra
Head – Quantitative Trading

PRIOR EXPERIENCE:

- Deutsche Bank
- Bankers Trust
- UBS Laing and Cruckshank
- Bandhan Asset Management

OUR CORE TEAM

150+ Combined Years. One Shared Mission.



Lakshmi Iyer

Group President - Investments and MD & CEO - Bajaj Alts

27+ yrs in financial services and investment strategy.

Former CEO - Investments & Strategy, Kotak Alternate Asset Managers.



Jitendra Gohil

CIO - Listed Equities

23+ yrs in capital markets, equity research and macro strategy.

Past Experience: Kotak Alternate Asset Managers, Credit Suisse Wealth Management, Bank of America.



Archit Singh

Head - PMS

16+ years of experience in equity markets across institutional equity research and portfolio management.

Past Experience: Barclays Securities, Centrum, Nomura.



Sadanand Shetty

Head - AIF

30 + yrs in capital markets, institutional investing and portfolio management.

Past Experience: Kotak PMS, Taurus AMC, Société Générale, NewsCorp



Sanchit Bhatia

Head - Real Estate Fund

18+ yrs in real estate investing, acquisitions and asset management.

Past Experience: Brookfield, Welspun One, Tishman Speyer, Duet India PE.



Girish Jhunjunwala

Fund Manager - PE & VC Investments

20+ yrs in investing, investment banking and portfolio management.

Past Experience: Bajaj Finserv, Kotak Mahindra Capital, Brand Capital (Times Group), PwC.



Mangesh Anaokar

Fund Manager - VC Investments

20+ yrs across structured investments, corporate finance and venture capital.

Past Experience: Bajaj Finserv, Brand Capital (Times Group) and Jetapuit.



Chetan Mehra

Head - Quantitative Trading & Machine Learning Methodology

Specialist in quantitative investing and systematic trading models.

Past Experience: Bandhan Asset Management, UBS Laing and Cruickshank, Bankers Trust, Deutsche Bank.



Atul Dafria

Chief Operating Officer & Chief Financial Officer

18+ yrs across private equity, venture capital and infrastructure.

Past Experience: Bodhi Tree, EverSource Capital and Avendus Capital.



Rahul Bijlani

Chief Business Officer

20+ yrs in wealth management, product structuring and distribution.

Past Experience: Axis Securities, Citi Bank, IIFL Wealth Management (now 360 ONE WAM).



Shivam Pandey

Compliance Officer

3+ years in compliance and regulatory affairs across RIA, PMS, AIF, and UCITS frameworks.

Past Experience: Compliance Officer - Abakus Asset Manager.

Every person on this team chose to be here - not because of scale, but because of the opportunity to build something truly differentiated in Indian alternatives.

- Lakshmi Iyer

About Us

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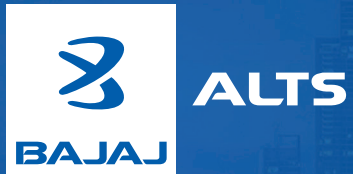
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